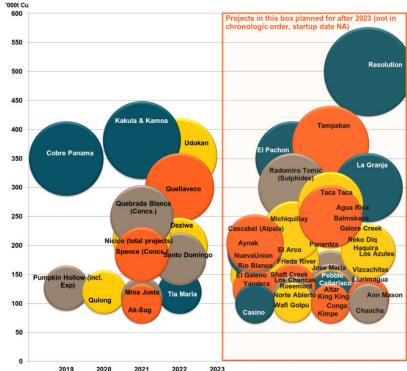


Meeting Rising Copper Demand

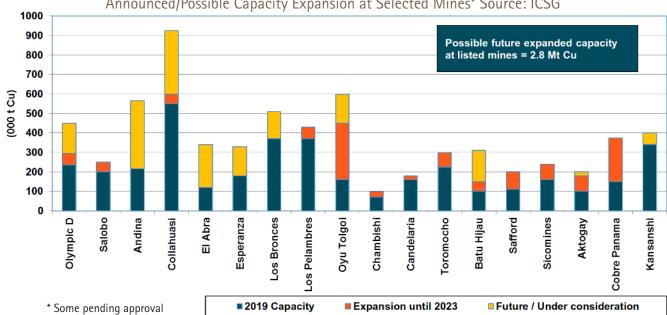
Date: June 2019 Data Source: International Copper Study Group (ICSG)

To meet rising copper demand driven by applications ranging from smart homes and electric vehicles to renewable energy sources, the industry has a dual strategy: recycling-where Europe leads, with around 50% of demand met by recycled material-and mining, which benefits from ongoing innovation to improve yields and reduce environmental impact. The capacity charts below provide an overview of new copper mining projects and expansions to existing mines.



Copper Mine Projects (cap \geq 100 Kt of copper annually) Source: ICSG

The total annual capacity of all projects in this chart is 11 Mt. The annual capacity of other projects not shown (below 100 Kt of copper annually) is 4 Mt.



Announced/Possible Capacity Expansion at Selected Mines* Source: ICSG

For more information on copper demand or ICA, visit www.copperalliance.org. For details of copper's sustainable credentials, visit www.sustainablecopper.org. Follow us on 🔰 @ThinkCopper. For enquiries, email colin.bennett@copperalliance.org.uk or bryony.samuel@copperalliance.org.uk.